

4. What do you own (Assets)		Is this item Jointly owned?		
		Y		N
If you own your own home, how much is it worth?	£			
Other properties or land	£			
Vehicles	£			
Home contents (furniture, electrical etc)	£			
Valuable (Jewellery etc)	£			
Insurance/pensions/savings or investments	£			
Bank accounts	£			
Miscellaneous assets	£			
Total Assets	£			
What do you owe (liabilities)		Is this item Jointly owned?		
Mortgage	£	Y		N
Loans/Overdrafts	£			
Other Credit or extended purchase agreements	£			
Total Liabilities	£			
Estate Value (total assets less total liabilities)	£			

5. Who do you want to leave a gift to, and what would you like to give them?

Who	Bequest

Pecuniary is a sum of money you wish to gift, for example; £1000.

Residual bequest is the whole estate or a percentage of the estate, for example; 10%

Specific bequest is a specific item, for example; a vehicle, painting, jewellery.

6. Who would you like to be your executors?

You can appoint up to 4 executors – they can also benefit from your Will.

Who

If you do wish to leave something to wildlife in your Will, you will need our details:

The Lancashire Wildlife Trust for Lancashire, Manchester and N Merseyside,

Registered Charity number: 229325

Address: The Barn, Berkley Drive, Bamber Bridge, Preston, PR5 6BY

Please do not send this to the Wildlife Trust, this is for your information only and should only be used when writing your Will. We advise that you seek professional support from a solicitor.

For your safety, we advise that you keep this information secure and store it somewhere appropriate.